

Index Performance				News						
Global Indices				Indian Equities:						
Dow 30	23,247.97	-516.81	-2.17%	Market may open lower						
S&P 500	2,820.00	-50.12	-1.75%	*Indian indices likely to open lower on weak global cues. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 142 points at the opening bell.The government will facilitate provisions of Rs 2,000 crore as subordinate debt for stressed MSMEs.Overseas, Asian stocks are trading lower on Thursday as a data release showed employment in Australia falling in April.						
FTSE 100	5,904.05	-90.72	-1.51%	Corporate News						
DAX	10,542.66	-276.84	-2.56%	*Real Estate: Govt provided an extension of 6 months in registration and completion date of real estate projects under RERA.						
Nikkei 225	20,145.00	-122.05	-0.60%	*ABB India Q1: Profit fell to Rs 66 cr versus Rs 89 cr, revenue declined to Rs 1,522 cr versus Rs 1,850 cr YoY.						
Nasdaq	8,863.17	-139.38	-1.55%	*Godrej Consumer Products Q4: Profit dropped to Rs 230 cr versus Rs 935 cr, revenue fell to Rs 2,154 cr versus Rs 2,453 cr YoY.						
Indian Indices				*Siemens March quarter: Profit fell to Rs 176 cr versus Rs 284 cr, revenue dipped to Rs 2,838 cr versus Rs 3,578 cr YoY.						
Nifty 50	9,383.55	187.00	2.03%	*Schaeffler India March quarter: Profit fell to Rs 78.35 cr versus Rs 106.2 cr, revenue declined to Rs 928.54 cr versus Rs 1,172 cr YoY.						
BSE Sensex	32,008.61	637.49	2.03%	*Infosys: Company and NICE Actimize are strategic partners to offer end-to-end financial crime solutions.						
Nifty Bank	19,634.95	772.1	4.09%	*Maruti Suzuki: The company is to acquire 39.13% stake from Sumitomo Corporation, Japan and 10% stake from Sumitomo Corporation India held in JJ Impex (Delhi). Board approved supply of another product (derivative model of Vitara Brezza) to Toyota Kirloskar Motor.						
NIFTY Midcap 100	13,064.00	292.70	2.29%	*PNC Infratech: NHAH declared company, a L1 bidder for a road project in UP under Bharatmala Pariyojana on Hybrid Annuity Mode (HAM) for Rs 1,412 crore.						
NIFTY Smallcap 100	3,975.70	96.85	2.50%	*Dr Reddy's Laboratories   Company received an Establishment Inspection Report (EIR) from US FDA for its formulations plant located in a Special Economic Zone at Srikakulam in Andhra Pradesh.						
Forex Rates				Indian Economy						
USD/INR	75.44	0.08	0.11%	*India's government said on Wednesday it will offer nearly \$60 billion of loan guarantees for small businesses, shadow banks and power companies as part of measures to combat the economic damage caused by the novel coronavirus pandemic.						
EUR/INR	81.59	0.08	0.09%	Global Economy						
GBP/INR	92.15	0.00	0.00%	*The head of the Federal Reserve warned on Wednesday of an "extended period" of weak economic growth, vowed to use the U.S. central bank's power as needed, and called for additional fiscal spending to stem the fallout from the coronavirus pandemic.						
JPY/INR	0.71	0.00	0.20%	NSE Indices / Sectoral Performance						
Commodities				Latest						
Crude Oil WTI	1,894	-54	-2.77%	10 Chg.	1D % Chg.	NIFTY ENERGY	Latest	1D Chg.	1D % Chg.	
Natural Gas	122	-11	-8.41%			NIFTY PHARMA	12911.45	247.05	1.95%	
Gold	46,000	375	0.82%			NIFTY MNC	9147.75	-98.90	-1.07%	
Silver	42,984	-70	-0.16%			NIFTY PSU BANK	12016.40	-0.90	-0.01%	
Aluminium	130	0.30	0.23%			NIFTY SERV SECTOR	1238.05	71.25	6.11%	
Copper	402	0.25	0.06%				12644.15	297.05	2.41%	
Fund Flows				NSE Movers and Shakers						
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	Top Gainers				Latest	1D Chg.	1D % Chg.
FI	6,192.10	6,475.53	-283.43	Axis Bank Ltd.				414.00	27.15	7.02%
DII	4,847.22	4,614.57	232.65	Zee Entertainment En				165.15	10.10	6.51%
FI Index Fut	7251.89	7300.76	-48.87	Adani Ports & Spec				309.35	17.85	6.12%
FI Index Opt	191336.25	193589.23	-2,252.98	L&T				862.90	48.10	5.90%
				UltraTech Cement				3,546.70	197.35	5.89%
				Indian ADR Stocks				Latest	1D Chg.	1D % Chg.
				Infosys ADR				8.55	-0.6	-6.56%
				Tata Motors ADR				5.55	-0.49	-8.11%
				Nifty Resistance				R3	R2	R1
								9450	9380	9310
NIFTY 50 Companies support and Resistance										
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1		
SUNPHARMA	Sun Pharmaceutical Industries Limited	433.93	442.07	453.18	461.32	472.43	480.57	491.68		
INFRATEL	Bharti Infratel Limited	180.25	185.90	187.70	193.35	195.15	200.80	202.60		
TCS	Tata Consultancy Services Limited	1,849.42	1,887.53	1,917.77	1,955.88	1,986.12	2,024.23	2,054.47		
ASIANPAINT	Asian Paints Limited	1,464.52	1,498.93	1,510.97	1,545.38	1,557.42	1,591.83	1,603.87		
INFY	Infosys Limited	664.38	674.07	680.53	690.22	696.68	706.37	712.83		
TITAN	Titan Company Limited	813.40	834.70	841.35	862.65	869.30	890.60	897.25		
UPL	UPL Limited	352.53	366.57	370.73	384.77	388.93	402.97	407.13		
ICICIBANK	ICICI Bank Limited	304.50	318.40	320.60	334.50	336.70	350.60	352.80		
DRREDDY	Dr. Reddy's Laboratories Limited	3,616.50	3,675.80	3,730.40	3,789.70	3,844.30	3,903.60	3,958.20		
ULTRACEMCO	UltraTech Cement Limited	3,207.30	3,328.65	3,337.30	3,458.65	3,467.30	3,588.65	3,597.30		
WIPRO	Wipro Limited	177.58	181.37	183.93	187.72	190.28	194.07	196.63		
ITC	ITC Limited	153.03	158.77	162.13	167.87	171.23	176.97	180.33		
IOC	Indian Oil Corporation Limited	72.35	74.05	74.50	76.20	76.65	78.35	78.80		
KOTAKBANK	Kotak Mahindra Bank Limited	1,099.80	1,136.25	1,147.10	1,183.55	1,194.40	1,230.85	1,241.70		
TECHM	Tech Mahindra Limited	507.33	519.37	525.68	537.72	544.03	556.07	562.38		
HDFCBANK	HDFC BANK Limited	858.50	890.30	896.40	928.20	934.30	966.10	972.20		
ONGC	Oil & Natural Gas Corporation Limited	72.68	74.47	75.48	77.27	78.28	80.07	81.08		
HINDUNILVR	Hindustan Unilever Limited	1,867.67	1,921.53	1,967.27	2,021.13	2,066.87	2,120.73	2,166.47		
LT	Larsen & Toubro Limited	798.90	824.70	820.35	846.15	841.80	867.60	863.25		
AXISBANK	Axis Bank Limited	368.20	383.90	385.05	400.75	401.90	417.60	418.75		
HDFC	Housing Development Finance Corporation Limited	1,611.93	1,654.97	1,663.43	1,706.47	1,714.93	1,757.97	1,766.43		
NTPC	NTPC Limited	84.28	88.47	90.13	94.32	95.98	100.17	101.83		
HCLTECH	HCL Technologies Limited	500.98	511.27	519.28	529.57	537.58	547.87	555.88		
INDUSINDBK	Indusind Bank Limited	399.10	421.80	434.60	457.30	470.10	492.80	505.60		
RELIANCE	Reliance Industries Limited	1,378.30	1,416.15	1,451.30	1,489.15	1,524.30	1,562.15	1,597.30		
BAJAJ-AUTO	Bajaj Auto Limited	2,522.92	2,597.13	2,625.57	2,699.78	2,728.22	2,802.43	2,830.87		
BAJFINANCE	Bajaj Finance Limited	1,971.73	2,058.37	2,066.68	2,153.32	2,161.63	2,248.27	2,256.58		
ZEEL	Zee Entertainment Enterprises Limited	137.77	146.48	151.07	159.78	164.37	173.08	177.67		
CIPLA	Cipla Limited	521.83	545.37	557.93	581.47	594.03	617.57	630.13		
BAJAJFINSV	Bajaj Finserv Limited	4,369.50	4,573.80	4,641.40	4,845.70	4,913.30	5,117.60	5,185.20		
SBIN	State Bank of India	157.50	164.00	165.55	172.05	173.60	180.10	181.65		
ADANIPORTS	ADANI PORTS	216.05	239.20	265.60	288.75	315.15	338.30	364.70		
COALINDIA	Coal India Limited	122.17	125.33	126.17	129.33	130.17	133.33	134.17		
GRASIM	Grasim Industries Limited	476.95	498.00	507.90	528.95	538.85	559.90	569.80		
BHARTIARTL	Bharti Airtel Limited	529.10	539.20	549.55	559.65	570.00	580.10	590.45		
POWERGRID	Power Grid Corporation of India Limited	150.48	156.27	160.33	166.12	170.18	175.97	180.03		
MARUTI	Maruti Suzuki India Limited	4,521.78	4,754.02	4,852.98	5,085.22	5,184.18	5,416.42	5,515.38		
TATAMOTORS	Tata Motors Limited	78.05	82.15	84.30	88.40	90.55	94.65	96.80		
BPCL	Bharat Petroleum Corporation Limited	296.95	304.85	308.60	316.50	320.25	328.15	331.90		
GAIL	GAIL (India) Limited	81.85	84.55	86.60	89.30	91.35	94.05	96.10		
HEROMOTOCO	Hero MotoCorp Limited	1,970.07	2,059.03	2,087.07	2,176.03	2,204.07	2,293.03	2,321.07		
HINDALCO	Hindalco Industries Limited	113.90	117.75	119.25	123.10	124.60	128.45	129.95		
M&M	Mahindra & Mahindra Limited	378.05	391.15	392.70	405.80	407.35	420.45	422.00		
VEDL	Vedanta Limited	76.57	82.53	86.02	91.98	95.47	101.43	104.92		
TATASTEEL	Tata Steel Limited	255.33	264.42	269.83	278.92	284.33	293.42	298.83		
JSWSTEEL	JSW Steel Limited	168.00	174.30	176.40	182.70	184.80	191.10	193.20		
EICHERMOT	Eicher Motors Limited	13,141.13	13,662.92	13,926.43	14,448.22	14,711.73	15,233.52	15,497.03		
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